

Warrant code: VNM.KIS.M.CA.T.05
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2007
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	March 10, 2021
Adjustment date:	September 29, 2020
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	137,090 VND
Old conversion ratio	(2)	9.8706 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	128,361 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	105,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	112,461 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.0973 : 1